

Manufacturer's Qualification Statement



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Effective March 1, 2011

History

Incorporated in Texas on March 8, 1976, MBCI opened its first sales office and plant, located in Houston, Texas, in July 1976. The company expanded over the years and currently operates 13 manufacturing plants. MBCI offers more roof, wall, fascia and soffit systems than anyone in the industry. Included in the wide range of products are six separate standing seam roof systems including a curved metal roof system. Metal offers many Green advantages to the building owner. Couple these Green advantages with a large choice of Cool Roofing Colors, the building owner can reap many potential energy savings throughout the life of the building.

MBCI is part of NCI Building Systems, Inc., which is listed on the New York Stock Exchange, with the stock symbol of NCS. NCI is the largest integrated manufacturer and marketer of metal coil coating, metal components and engineered building systems in the country. NCI has approximately \$870.5 million in annual revenue, over 3,500 employees and operates 54 manufacturing and sales offices in the U.S., Mexico and Canada.

MBCI Plant locations and opening dates include:

Houston, TX – July, 1976 • Lubbock, TX – June, 1978
Oklahoma City, OK – January, 1981 • San Antonio, TX – January, 1983
Atlanta, GA – September, 1984 • Richmond, VA – June, 1987
Indianapolis, IN – September, 1988 • Omaha, NE - October, 1993
Memphis, TN – January, 1994 • Rome, NY – March 1996
Adel, GA – April, 1996 • Salt Lake City, UT – April, 1996
Phoenix, AZ – October, 1997 • Atwater, CA – May, 1998
Ennis, TX – May, 1998 • Jackson, MS – January, 2010

Senior Executives

Wayne Dickinson – President and CEO: Assumed his position in December 2006. He has been part of the MBCI organization for more than 30 years and has successfully held many different positions within the company. He began his career at MBCI in 1978 as an Inside Sales Coordinator. He later became a Regional Manager and was subsequently named Sales Manager, the first at MBCI, for the Houston plant. In 1983 he assumed the role of Sales Manager for the new Atlanta plant and later moved to Richmond, Va., to serve as Sales Manager. He was promoted to General Manager of Sales for the Eastern United States followed by General Manager of Sales for the entire U.S. and was subsequently named Vice President of Sales for MBCI. Dickinson was next named Executive Vice President of Sales for MBCI and President of ABC, a division of MBCI that focuses on the agricultural and residential markets. He retained this title until being named to head the Components division in 2006.

Bill Coleman – Vice President of Sales: Has been with the company for over 20 years and assumed his current position in April 2008. He has held various positions with the company including Regional Manager, Sales Manager at two plants, General Manager of Sales and Vice President of Sales for one of our other divisions.

Phillip Wilkerson – Vice President/Manufacturing: Joined the company in 1996 and has held various manufacturing positions including Industrial Engineer, General Manager/Manufacturing, General Manager Corporate Purchasing and Vice President & General Manager of a division coating operation. He assumed his present responsibilities in January 2007.

Senior Management

Ken Buchinger – Vice President, Business Development / R&D: Joined the company in 1988. Responsibilities include, product testing, improvement and development. Named a Vice President in 2005 and previously was a General Manager since 1998.

Lynn Widrick – Vice President/Corporate Equipment & Maintenance: Joined MBCI in 1984. Previously he spent 10 years with a major equipment supplier of MBCI and was involved in the design and manufacture of capital goods for the components industry. He is responsible for all manufacturing equipment and plant maintenance.

Tom Bishop – Senior General Manager: He joined the company in 1981 and has served as a Regional Manager, Sales Manager at two Plants and a General Manager of Sales. He also was President of two company divisions prior to being named to his current position in October 2008.

Tom Perry – General Manager/Retrofit: Has been with the company since 1995. Previously he was General Manager over two divisions of the company. He also has served as a Regional Manager, Sales Manager and General Manager for MBCI.

Brad Johnson – General Manager/Eco-ficient™ Products: Has been a Sales Manager and General Manager with MBCI since joining the company in 1996. Named to his current position in 2009.

Scott Seideman - General Manager/Sales: Joined MBCI in 1983 and has served as a Sales Coordinator, Regional Manager and Sales Manager before being appointed a General Manager in 1999.

Bruce Green – General Manager/Sales: Joined the company in 1989 and has served as Sales Coordinator, Regional Manager and Sales Manager before his promotion to General Manager/Sales in July 2006.

Robert Engler – General Manager/Sales: Has been a Regional Manager and Sales Manager since joining the company in 1982. Named to his current position in November 2007.

Phil Schnur – General Manager/Manufacturing: Joined MBCI in 1991 as a Plant Manager and has been in the industry since 1976. In addition to his manufacturing background, he served two years on the Oracle Support Team. Named General Manager in 2001.

Joey Chandler – General Manager/Manufacturing: Joined the company in June 2000 and has held various manufacturing positions including Plant Manager. Named a General Manager in March 2006.

Eddie Kopech - General Manager/Manufacturing: Joined the company in 1988 and has held various manufacturing positions including Plant Manager. Prior to being named a General Manager in 2004, he directed the AISC certification program for the component plants.

Mike Bennett – Corporate General Manager/Warranties and Certifications: He joined the company in 1990 as an Estimator and has served Manager of Technical Services prior to his promotion in August 2008.

Operations

Although MBCI began manufacturing basic metal roofing, siding and light-gauge framing, it has grown far beyond what its name implies. MBCI has 16 sales and manufacturing facilities selling and delivering a wide range of metal products direct to many facets of the contracting community.

MBCI built “service after the sale” by initiating three-day delivery for custom manufactured products, a service then, in 1976, unheard of except at local lumberyards. Totally self-supporting with in-house design capabilities for manufacturing equipment as well as product development, MBCI has maintained a leading position in the metal construction industry. In fact, MBCI operates an independently owned UL approved test chamber.

Throughout the nation, MBCI manufactures preformed metal roofing, siding and light gauge framing for the commercial, industrial, architectural, residential and agricultural markets. The company manufactures 90 percent of what it sells and provides support for both the conventional and engineered building construction industries. Vertical integration into the processing and coating segment of the industry has enabled MBCI to maintain quality painted material. The parent company owns two hot roll coil processing plants and three plants that paint light gauge coils.

The metal we use to manufacture our metal panels is comprised of 25-35 percent recyclable steel. In addition, our metal panels are 100 percent recyclable making metal a very viable and attractive choice for today’s environmentally conscious building owners. If you are trying to make your project LEED compliant, our metal panels and one of our Cool Roof Colors will add points to your project.

MBCI has been uncompromising in its efforts to manufacture and deliver quality products. An example of this is its commitment to convert all base metals from galvanized coated steel to the superior Galvalume[®] coated steel products. According to several steel manufacturers, MBCI has grown since this change to be the world’s largest consumer of Galvalume[®] coated steel products. From concept to completion, MBCI dedicates its staff and facilities to quality products and service utilizing industry-leading roll forming equipment, which provides custom quality products without custom costs.

Roofing and siding products consist of 84 distinct panel profiles in any combination of several gauges of steel or aluminum, three (3) paint finishes in smooth or embossed surface textures. Standard light gauge framing products consist of 39 different structural shapes in 18, 16, 14, 13, and 12 gauge steel. All are available in galvanized and R/O primed hot roll steel. Thousands of trims, flashings and accessories are manufactured in gauges compatible with roofing, siding and framing.

Major Project References

| <u>Name of Project</u> | <u>Type of Work</u> | <u>Size</u> |
|--|---|-------------------------------|
| Pocatello Regional Airport Fire Station Pocatello, ID | Roofing – Ultra-Dek® | 6,500 sq. ft. |
| Kansas Coliseum Pavilion I Wichita, KS | Roofing – Double-Lok® | 133,512 sq. ft. |
| Reactor Building 105D Richland, WA | Roofing – BattenLok® Wall – PBR 26 gauge | 15,000 sq. ft. |
| St. Louis Catholic School Lake Charles, LA | Roofing – SuperLok® | 10,715 sq. ft. |
| Grace Bible School Dallas, TX | Roofing – LokSeam® | 16,900 sq. ft. |
| Cade Community Center Cade, LA | Roofing – Craftsman™ HB16.5 Wall – FW 120-2 Soffit – Artisan® | 27,000 sq. ft. |
| McConnell AFB Building #65 Wichita, KS | Roofing – NuRoof®, BattenLok® HS Soffit – Artisan | 41,500 sq. ft. |
| Lucedale Armory Lucedale, MS | Roofing – SuperLok® | 6,100 sq. ft. |
| Guntown Middle School Guntown, MS | Roofing – LokSeam® | 10,500 sq. ft. |
| Magee High School Gym Magee, MS | Roofing – BattenLok® | 13,000 sq. ft. |
| Federal Express Input Canopy Memphis, TN | Roofing – Double-Lok® | 77,000 sq. ft. |
| Penchansky-Bates Residence Brevard, NC | Roofing – Craftsman™ SB12 | 3,000 sq. ft. |
| Comfort Inn Tifton, GA | Roofing – NuRoof® w/LokSeam® | 20,375 sq. ft. |
| Edinburg Juvenile Justice Center Edinburg, TX | Roofing – Ultra-Dek® Curved BattenLok® | 34,600 sq. ft. 600 sq. ft. |
| Early Childhood Facilities | Roofing – BattenLok® | 18,100 sq. ft. |

Major Project References (Cont'd)

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| San Antonio, TX | Walls – ShadowRib Artisan® L12 | 1,200 sq. ft. 2,100 sq. ft. |
| Camp Bullis Visiting Quarters San Antonio, TX | Roofing – SuperLok® Artisan® L12 | 13,400 sq. ft. 1,900 sq. ft. |
| Batesville Gymnasium Batesville, TX | Roofing – NuRoof® w/LokSeam® Wall – NuWall® Artisan® L12 | 14,500 sq. ft. 2,500 sq. ft. 1,700 sq. ft. |
| Hudson Bend Middle School Austin, TX | Roofing – BattenLok® Double-Lok® Artisan® L12 | 2,000 sq. ft. 6,800 sq. ft. 1,300 sq. ft. |
| City of Palmview Multipurpose Center/Gym Palmview, TX | Roofing – BattenLok® Artisan® L8 | 26,500 sq. ft. 2,000 sq. ft. |
| Barracks Rebuild Fort Hood, TX | Roofing – SuperLok® | 53,000 sq. ft. |
| First United Bank of the Colonies Amarillo, TX | Roofing – LokSeam® | 14,000 sq. ft. |
| Nickell Readiness Center Topeka, KS | Roofing – SuperLok® Craftsman™ SB FW | 9,800 sq. ft. 150 sq. ft. 1,900 sq. ft. |
| Safe Harbor Wine Storage Napa, GA | Roofing – Ultra-Dek® | 44,000 sq. ft. |
| Wine Country Industrial Park Sonoma, CA | Roofing – Ultra-Dek® Galvalume® | 220,000 sq. ft. |
| Ranchero Lane School Merced, CA | Roofing – LokSeam® | 65,000 sq. ft. |
| Madera K-8 Madera, CA | Roofing – LokSeam® | 81,000 sq. ft. |
| Timken Equipment Canton, OH | Roofing – Ultra-Dek® | 12,920 sq. ft. |
| Proctor & Gamble Hangar Cincinnati, OH | Roofing – Double-Lok® Wall – PBR, PBU, 7.2 Panel | 81,164 sq. ft. |

Major Project References (Cont'd)

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| USARC/OMS/UHS Ft. Mead, MD | Roofing – BattenLok® | 167,099 sq. ft. |
| MacDill AFB Building 79 Tampa, FL | Roofing – SuperLok® Wall – PBR, FW 120 | 12,833 sq. ft. |
| Alkermes Line 6 Building Wilmington, OH | Roofing – SuperLok® | 5,130 sq. ft. |
| Dept. of Game & Inland Fish Charles City, VA | Roofing – LokSeam® | 23,250 sq. ft. |
| Howard Presbyterian Church Williamston, NC | Roofing – SuperLok® | 8,641 sq. ft. |

References and contacts will be supplied upon request.



CREDIT REFERENCE SHEET

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Exec. VP & CFO Mark E. Johnson
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